

Contribute to your group plan with online banking



You can use online banking to contribute from your bank account to your group RRSP (personal or spousal) or group tax-free savings account (TFSA). Once online banking is set up, you don't need to fill out forms to make contributions to these plans. It's fast, easy and secure.

What to do:

1. Sign in to your personal banking website.
2. Search for "Canada Life" in the bill payment section and choose the plan that applies to you:
 - CANADA LIFE GROUP RRSP
 - CANADA LIFE SPOUSAL GROUP RRSP
 - CANADA LIFE GROUP TFSA
3. Enter the following information to create the account number:
 - Your plan/policy number – 12345
 - Your certificate number – 000056789

For example, if you're contributing to a personal RRSP, select CANADA LIFE GROUP RRSP and enter your plan/policy number and certificate number (without spaces).

Example only: CANADA LIFE GROUP RRSP – 12345000056789

Notes:

- **RRSPs:** When you make a personal RRSP contribution using the payee CANADA LIFE GROUP RRSP, any instructions on file with us to direct a portion of your contributions to a spousal RRSP will apply. If you'd like to direct 100 per cent of your contribution to a spousal RRSP, add CANADA LIFE SPOUSAL GROUP RRSP as the payee and use your spouse's certificate number.
- **TFSAs:** When you make a group TFSA contribution using the payee CANADA LIFE GROUP TFSA, any instructions on file with us to direct a portion of your contributions to your spouse's TFSA will apply. If your spouse wants to contribute directly to their TFSA, they can add CANADA LIFE GROUP TFSA as a payee and use their own certificate number.
- **Other plan types:** Contact Canada Life to find out how to make contributions to other plan types.

Questions?

Canada Life

mycanadalifeatwork.com

1-800-724-3402

Monday to Friday

8 a.m. to 8 p.m. ET

Your financial institution

Contact your financial institution if you have questions about their website.